

Fund Objective

The EGShares Industrials GEMS exchange-traded fund (ETF) seeks to achieve its investment objective of total return by investing in the constituent securities of the Dow Jones Emerging Markets Industrials Titans 30 Index. The index is created to represent 30 of the largest emerging-market companies in the Industrials Industry as defined by the Industry Classification Benchmark (ICB). Stocks are selected to the index based on rankings by float-adjusted market capitalization, revenue and net profit.

All information as of March 31, 2012

Key Statistics

ETF Ticker (NYSE):	IGEM
Bloomberg Index Ticker:	DJEIDT
Inception Date:	6/23/2011
Net expenses*	0.85%
Holdings	30
Average Market Cap	\$10.25B
Median Market Cap	\$8.39B
Trailing P/E	11.7x
Price/Book	2.1x
Index Dividend Yield	1.71%

Country Breakdown

India	30.1%
China	18.3%
Indonesia	8.8%
South Africa	8.4%
Mexico	8.1%
Malaysia	7.0%
Hong Kong	6.9%
Brazil	3.6%
Egypt	3.0%
Thailand	2.8%

Industry Breakdown

Construction & Materials	45.8%
Industrial Engineering	21.1%
General Industrials	16.5%
Industrial Transportation	9.3%
Aerospace & Defense	3.6%
Automobiles & Parts	1.9%

Company (Ticker)

Larsen & Toubro Ltd (LT IN)	9.3%
Tata Motors Ltd (TTM US)	6.6%
Cemex SAB de CV (CX US)	6.1%
Sime Darby Bhd (SIME MK)	5.4%
Bidvest Group Ltd (BVT SJ)	5.0%
United Tractors Tbk PT (UNTR IJ)	4.8%
Mahindra & Mahindra Ltd (MM IN)	4.8%
Semen Gresik Persero Tbk PT (SMGR IJ)	3.9%
China Communications Construction Co Ltd (1800 HK)	3.8%
Embraer SA (ERJ US)	3.6%
Imperial Holdings Ltd (IPL SJ)	3.4%
China National Building Material Co Ltd (3323 HK)	3.0%
Orascom Construction Industries (OCIC EY)	3.0%
Bharat Heavy Electricals Ltd (BHEL IN)	2.9%
Siam Cement PCL (SCC TB)	2.8%
China Merchants Holdings International Co Ltd (144 HK)	2.8%
Ambuja Cements Ltd (ACEM IN)	2.8%
Inversiones Argos SA (INVARGOS CB)	2.8%
Anhui Conch Cement Co Ltd (914 HK)	2.7%
Beijing Enterprises Holdings Ltd (392 HK)	2.4%
Jaiprakash Associates Ltd (JPA IN)	2.1%
Grupo Carso SAB de CV (GCARSOAI MM)	2.1%
Weichai Power Co Ltd (2338 HK)	2.0%
Byd Co Ltd (1211 HK)	1.9%
China Railway Group Ltd (390 HK)	1.7%
Citic Pacific Ltd (267 HK)	1.7%
China Railway Construction Corp Ltd (1186 HK)	1.7%
MISC Bhd (MISC MK)	1.6%
Adani Enterprises Ltd (ADE IN)	1.6%
China COSCO Holdings Co Ltd (1919 HK)	1.4%

Holdings are subject to change

Performance

	1-Month (%)	3-Month (%)	Year-to-Date (%)	1-Year (%)	Since Inception (%)
Total Returns (Net Asset Value)	-3.49	22.42	22.42	N/A	-5.88
Total Returns (Market Price)	-4.71	21.33	21.33	N/A	-7.63
Dow Jones Emerging Markets Industrials Titans 30 Index	-3.46	21.46	21.46	-11.31	-5.18

Performance data quoted represents past performance. Past performance does not guarantee future results. Investment return and principal value of an investment will fluctuate so that an investor's shares, when sold or redeemed, may be worth more or less than the original cost. Current performance data may be higher or lower than actual data quoted. For the most current month-end performance data please visit EmergingGlobalAdvisors.com or call + 1 888 800 4347.

This fund is new and has limited operating history. Market price returns are based on the midpoint of the bid/ask spread at 4pm ET and do not represent the returns an investor would receive if shares were traded at other times.

***Gross expenses of 1.20% are reimbursed to keep from exceeding 0.85% of net assets. This agreement will remain in effect and will be contractually binding at least until July 29, 2012.**

Carefully consider the Fund's investment objectives, risk factors and charges and expenses before investing. This and other information can be found in the Funds' prospectuses, which may be obtained by calling + 1 888 800 4347 or by visiting the fund's website EmergingGlobalAdvisors.com to view or download a prospectus. Read the prospectus carefully before investing. Investing involves risk, including possible loss of principal.

Emerging market investments involve risk of capital loss from unfavorable fluctuation in currency values, from differences in generally accepted accounting principles, from economic or political instability in other nations or increased volatility and lower trading volume. This fund will concentrate its investments in issuers of one or more particular industries to the same extent that its Underlying Index is so concentrated and to the extent permitted by applicable regulatory guidance. Concentration risk results from maintaining exposure to issuers conducting business in a specific industry.

EGShares Funds ("Funds") are distributed by ALPS Distributors, Inc. ALPS Advisors, Inc. serves as the investment advisor to the Funds. Emerging Global Advisors acts as the sub-advisor to the Funds. ALPS and Emerging Global Advisors are unaffiliated entities.

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Market Cap: The total dollar value of all outstanding shares. Computed as share times current market price.

Trailing P/E: The sum of a company's price-to-earnings, calculated by taking the current stock price and dividing it by the trailing earnings per share for the past 12 months. (excluding negatives)

Price/Book: A ratio used to compare a stock's market value to its book value. It is calculated by dividing the current closing price of the stock by the latest quarter's book value per share.

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