

Fund Objective

The EGShares Basic Materials GEMS exchange-traded fund (ETF) seeks to achieve its investment objective of total return by investing in the constituent securities of the Dow Jones Emerging Markets Basic Materials Titans 30 Index. The index is created to represent 30 of the largest emerging-market companies in the Basic Materials Industry as defined by the Industry Classification Benchmark (ICB). Stocks are selected to the index based on rankings by float-adjusted market capitalization, revenue and net profit.

All information as of March 31, 2012

Key Statistics

ETF Ticker (NYSE):	LGEM
Bloomberg Index Ticker:	DJEBMT
Inception Date:	6/23/2011
Net expenses*	0.85%
Holdings	30
Average Market Cap	\$31.66B
Median Market Cap	\$16.56B
Trailing P/E	8.5x
Price/Book	1.4x
Index Dividend Yield	3.77%

Country Breakdown

South Africa	19.9%
Brazil	18.5%
China	15.5%
Russia	14.8%
India	12.3%
Mexico	4.9%
Poland	3.3%
Indonesia	3.0%
Chile	3.0%

Industry Breakdown

Mining	45.4%
Industrial Metals & Mining	43.6%
Chemicals	7.6%
Forestry & Paper	3.0%

Company (Ticker)

Vale SA (VALE/P US)	10.5%
MMC Norilsk Nickel OJSC (MNOD LI)	7.2%
China Shenhua Energy Co Ltd (1088 HK)	5.7%
AngloGold Ashanti Ltd (AU US)	5.7%
Grupo Mexico SAB de CV (GMEXICOB MM)	4.9%
Impala Platinum Holdings Ltd (IMP SJ)	4.9%
Uralkali OJSC (URKA LI)	4.6%
Gold Fields Ltd (GFI US)	4.3%
Gerdau SA (GGB US)	4.1%
Cia Siderurgica Nacional SA (SID US)	3.9%
KGHM Polska Miedz SA (KGH PW)	3.3%
Tata Steel Ltd (TATA IN)	3.1%
Bumi Resources Tbk PT (BUMI IJ)	3.0%
Empresas CMPC SA (CMPC CI)	3.0%
Petronas Chemicals Group Bhd (PCHEM MK)	2.9%
Kumba Iron Ore Ltd (KIO SJ)	2.8%
China Coal Energy Co Ltd (1898 HK)	2.6%
Yanzhou Coal Mining Co Ltd (YZC US)	2.4%
Coal India Ltd (COAL IN)	2.4%
Anglo American Platinum Ltd (AMS SJ)	2.3%
Jindal Steel & Power Ltd (JSP IN)	2.2%
Hindalco Industries Ltd (HNDL IN)	1.9%
Jiangxi Copper Co Ltd (358 HK)	1.8%
Zijin Mining Group Co Ltd (2899 HK)	1.8%
Sterlite Industries India Ltd (SLT US)	1.7%
Severstal OAO (SVST LI)	1.7%
Evrac PLC (EVR LN)	1.4%
Novolipetsk Steel OJSC (NLMK LI)	1.3%
Aluminum Corp of China Ltd (ACH US)	1.3%
Steel Authority of India Ltd (SAIL IN)	0.9%

Holdings are subject to change

Performance

	1-Month (%)	3-Month (%)	Year-to-Date (%)	1-Year (%)	Since Inception (%)
Total Returns (Net Asset Value)	-8.73	10.65	10.65	N/A	-18.87
Total Returns (Market Price)	-7.93	10.57	10.57	N/A	-18.85
Dow Jones Emerging Markets Basic Materials Titans 30 Index	-8.80	9.80	9.80	-26.09	-19.46

Performance data quoted represents past performance. Past performance does not guarantee future results. Investment return and principal value of an investment will fluctuate so that an investor's shares, when sold or redeemed, may be worth more or less than the original cost. Current performance data may be higher or lower than actual data quoted. For the most current month-end performance data please visit EmergingGlobalAdvisors.com or call + 1 888 800 4347.

This fund is new and has limited operating history. Market price returns are based on the midpoint of the bid/ask spread at 4pm ET and do not represent the returns an investor would receive if shares were traded at other times.

***Gross expenses of 1.20% are reimbursed to keep from exceeding 0.85% of net assets. This agreement will remain in effect and will be contractually binding at least until July 29, 2012.**

Carefully consider the Fund's investment objectives, risk factors and charges and expenses before investing. This and other information can be found in the Funds' prospectuses, which may be obtained by calling + 1 888 800 4347 or by visiting the fund's website EmergingGlobalAdvisors.com to view or download a prospectus. Read the prospectus carefully before investing. Investing involves risk, including possible loss of principal.

Emerging market investments involve risk of capital loss from unfavorable fluctuation in currency values, from differences in generally accepted accounting principles, from economic or political instability in other nations or increased volatility and lower trading volume. This fund will concentrate its investments in issuers of one or more particular industries to the same extent that its Underlying Index is so concentrated and to the extent permitted by applicable regulatory guidance. Concentration risk results from maintaining exposure to issuers conducting business in a specific industry.

EGShares Funds ("Funds") are distributed by ALPS Distributors, Inc. ALPS Advisors, Inc. serves as the investment advisor to the Funds. Emerging Global Advisors acts as the sub-advisor to the Funds. ALPS and Emerging Global Advisors are unaffiliated entities.

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Market Cap: The total dollar value of all outstanding shares. Computed as share times current market price.

Trailing P/E: The sum of a company's price-to-earnings, calculated by taking the current stock price and dividing it by the trailing earnings per share for the past 12 months. (excluding negatives)

Price/Book: A ratio used to compare a stock's market value to its book value. It is calculated by dividing the current closing price of the stock by the latest quarter's book value per share.

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