

Fund Objective

The EGShares Energy GEMS exchange-traded fund (ETF) invests in companies focused on the development and production of crude oil and natural gas, and that provide drilling and other energy-related services. Within the industry category for Energy (officially called "Oil & Gas"), there exist the following sectors: Oil & Gas Producers, Oil Equipment & Services, and Alternative Energy. The fund seeks to achieve its investment objective of total return by investing in the constituent securities of the Dow Jones Emerging Markets Oil & Gas Titans 30 Index.

All information as of March 31, 2012

Key Statistics

ETF Ticker (NYSE):	OGEM
Bloomberg Index Ticker:	DJEEOT
Inception Date:	5/21/2009
Net expenses*	0.85%
Holdings	30
Weighted Avg Market Cap	\$77.55B
Median Market Cap	\$47.73B
Trailing P/E	10.9x
Price/Book	1.5x
Index Dividend Yield	2.67%

Company (Ticker)

Gazprom OAO (OGZD LI)	10.0%
Petroleo Brasileiro SA (PBR US)	7.1%
Lukoil OAO (LKOD LI)	6.6%
Surgutneftegas OJSC (SGGD LI)	6.0%
PetroChina Co Ltd (857 HK)	5.9%
CNOOC Ltd (883 HK)	5.9%
NovaTek OAO (NVTX LI)	4.6%
China Petroleum & Chemical Corp (386 HK)	4.4%
Sasol Ltd (SOL SJ)	4.2%
Reliance Industries Ltd (RIGD LI)	4.2%
Ecopetrol SA (EC US)	3.9%
Oil & Natural Gas Corp Ltd (ONGC IN)	3.6%
Rosneft Oil Co (ROSN LI)	3.5%
Empresas COPEC SA (COPEC CI)	3.2%
Tatneft (ATAD LI)	3.1%
PTT PCL (PTT TB)	2.8%
Kunlun Energy Co Ltd (135 HK)	2.1%
PTT Exploration & Production PCL (PTTEP TB)	2.0%
GAIL India Ltd (GAIL IN)	1.9%
Polski Koncern Naftowy Orlen S.A. (PKN PW)	1.8%
Cairn India Ltd (CAIR IN)	1.8%
Tupras Turkiye Petrol Rafinerileri AS (TUPRS TI)	1.7%
MOL Hungarian Oil and Gas PLC (MOL HB)	1.7%
Indian Oil Corp Ltd (IOCL IN)	1.5%
Bharat Petroleum Corp Ltd (BPCL IN)	1.5%
Thai Oil PCL (TOP TB)	1.3%
Gazprom Neft JSC (GAZ LI)	1.2%
China Oilfield Services Ltd (2883 HK)	1.0%
Polskie Gornictwo Naftowe i Gazownictwo SA (PGN PW)	1.0%
Suntech Power Holdings Co Ltd (STP US)	0.5%

Country Breakdown

Russia	34.9%
China	17.8%
India	14.4%
Brazil	7.1%
Thailand	6.1%
South Africa	4.2%
Colombia	3.9%
Chile	3.2%
Poland	2.8%

Industry Breakdown

Oil & Gas Producers	98.3%
Oil Equipment, Services & Dist	1.0%
Alternative Energy	0.5%

All Holdings Are Subject to Change.

Performance	1-Month (%)	3-Month (%)	Year-to-Date (%)	1-Year (%)	Since Inception (%)
Total Returns (Net Asset Value)	-6.38	14.25	14.25	-14.78	8.46
Total Returns (Market Price)	-5.28	14.63	14.63	-15.12	8.44
Dow Jones Emerging Markets Oil & Gas Titans 30 Index	-6.37	14.81	14.81	-14.77	8.03

Performance data quoted represents past performance. Past performance does not guarantee future results. Investment return and principal value of an investment will fluctuate so that an investor's shares, when sold or redeemed, may be worth more or less than the original cost. Current performance data may be higher or lower than actual data quoted. For the most current month-end performance data please visit EmergingGlobalAdvisors.com or call + 1 888 800 4347.

Market price returns are based on the midpoint of the bid/ask spread at 4 pm ET and do not represent the returns an investor would receive if shares were traded at other times.

***Gross expenses of 1.20% are reimbursed to keep from exceeding 0.85% of net assets. This agreement will remain in effect and will be contractually binding at least until July 29, 2012.**

Carefully consider the Fund's investment objectives, risk factors and charges and expenses before investing. This and other information can be found in the Funds' prospectuses, which may be obtained by calling + 1 888 800 4347 or by visiting the fund's website EmergingGlobalAdvisors.com to view or download a prospectus. Read the prospectus carefully before investing. Investing involves risk, including possible loss of principal.

Emerging market investments involve risk of capital loss from unfavorable fluctuation in currency values, from differences in generally accepted accounting principles, from economic or political instability in other nations or increased volatility and lower trading volume. This fund will concentrate its investments in issuers of one or more particular industries to the same extent that its Underlying Index is so concentrated and to the extent permitted by applicable regulatory guidance. Concentration risk results from maintaining exposure to issuers conducting business in a specific industry.

EGShares Funds ("Funds") are distributed by ALPS Distributors, Inc. ALPS Advisors, Inc. serves as the investment advisor to the Funds. Emerging Global Advisors acts as the sub-advisor to the Funds. ALPS and Emerging Global Advisors are unaffiliated entities.

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Market Cap: The total dollar value of all outstanding shares. Computed as share times current market price.

Trailing P/E: The sum of a company's price-to-earnings, calculated by taking the current stock price and dividing it by the trailing earnings per share for the past 12 months. (excluding negatives)

Price/Book: A ratio used to compare a stock's market value to its book value. It is calculated by dividing the current closing price of the stock by the latest quarter's book value per share.

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